Enterprise Portfolio Management

As you strive to ensure your programs and resource investments support today's business goals and future requirements, you need a consistent framework to help you create a strong link between business priorities and projects throughout a program's lifecycle. The Appsential implementation of Oracle Primavera Portfolio Management (OPPM) allows you to capture project management information, conduct portfolio management analysis, track financial activity and maintain internal resource management status. Our PPM solution is a configured web-based application using off-the-shelf Oracle technology to provide a consistent framework that integrates with any project scheduler and Work Breakdown Structures (WBS).

Project Management

The Appsential Oracle PPM implementation provides project managers the visibility and control they need to deliver their projects successfully, improve profitability, and operate more efficiently. It consolidates project information into a central repository: work plans, tools, report templates, progress, issues, and changes, documents, costing information, budgets, actuals and forecasts, performance, and status reports. Oracle PPM empowers project managers to plan the work, assign resources, forecast to completion, roll up information at different business levels and communicate to stakeholders, while streamlining the collaborative execution of project work.

Portfolio Management

Appsential Oracle PPM implementation helps organizations evaluate, analyze, prioritize, and select the right set of projects supported by financial goals, strategic goals, and available funds. Oracle Project Portfolio Analysis helps senior managers view the status of programs and projects a different business levels and perform "what-if" scenarios to help your organization make the right business decisions when your environment changes due to budgetary or strategy adjustments. Appsential currently supports hundreds of portfolios for their clients, granting them the flexibility of alternate views and analyses within any given portfolio level.

DRIVER ➡ Visibility and Accountability

BENEFIT
Oracle PPM solutions centralize resource and project tracking/reporting enabling real-time business intelligence on the status of project activity and business results.

DRIVER ➡ Strategy Execution and Alignment

BENEFIT
Oracle PPM solutions ensure project activity and resource investments support business goals and objectives by linking business priorities and project work during the project ideation, selection, and delivery phases.

DRIVER ➡ Resource and Capacity Optimization

BENEFIT
Oracle PPM solutions optimize resource utilization based on availability, skill and role needs and ensure future capacity needs are accurately projected.

DRIVER ➡ Project Team Productivity

BENEFIT
Oracle PPM solutions ensure projects are delivered on time and within budget by leveraging state-of-the-art user-interface technology and concepts, easy-to-use project scheduling/tracking tools, and team collaboration capabilities including mobile and social PPM.

Key Drivers and Benefits of the Appsential Oracle PPM Solution

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Financial Management

Appsential Oracle PPM Implementation provides a completely integrated cost management solution for all projects and activities across your enterprise, with the ability to cross organizational boundaries. Line managers are empowered with timely, detailed cost information to reconcile funding allocation, and monitor project performance at the lowest level of reporting —while financial managers track plan vs. actual with access to current, past and future funding allocations. All financial records are tracked with a complete audit trail, providing enhanced oversight and accountability for the system's data.

Resource Management

Appsential Oracle PPM Implementation helps you manage the capacity and deployment of people and assets for project work by finding and deploying the most qualified resources to your projects. Oracle Project Resource Management centralizes information to empower project, resource, and staffing managers to better utilize their people resources and provide improved customer and employee satisfaction, increased utilization, and higher project and enterprise profitability. By integrating PPM with Microsoft Project or P6, labor costs and full time equivalents are directly associated to projects within a portfolio.

Using Portfolio Management in the Budget Decision Making Process

In today's uncertain budget climate, public sector budget officers need a reliable and efficient system to help manage the dynamics of formulating a budget, negotiating line items, iterative acceptance, final approvals and ongoing monitoring of budget utilization. Appsential's implementation of PPM also offers budgeting system solutions – addressing the complete budget lifecycle. We analyze our clients' specific budget process and tailor a client-defined solution to automate the data collection, aggregation and reporting process to manage fiscal data in spend plans. Use of a portfolio management tool for budgeting facilitates top-down guidance while supporting bottom-up aggregations of financial requirements and available funds. You will be able to:

BENEFITS

- **Find the most recent data instead of sifting through hundreds of non-standardized spreadsheets that may be outdated**

- **Directly link and track the health of strategic initiatives to detailed work scope allocations**

- **Group key strategic initiatives prioritized according to mission and goals, into multiple portfolio views to identify costs associated with any crosscut data point**

- **Gain a higher level of transparency and justification**

Past Performance Highlight

ENTERPRISE PORTFOLIO ANALYSIS TOOL (EPAT)

Client's Challenge:

Facilitate / integrate the management of NNSA's large, complex, and diverse portfolio of mission programs and projects. Provide a consistent framework for planning, programming, budgeting, and evaluation of work required to execute the mission. Provide senior leadership a basis for high-level strategic decisions.

What Appsential Does:

Leverage Oracle's Primavera Portfolio Management (OPPM) to create a federated approach to budget formulation, scenario planning and analysis. We successfully integrated OPPM with DOE's datawarehouse and BI platform for data mining, reporting, and dashboards. We provided a common framework for justifying activities, formulating & defending the budget, planning/analyzing budget scenarios, and identifying cross program linkages and dependencies.

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